



# INSTITUTIONAL INVESTING IN INFRASTRUCTURE

The investor-focused global infrastructure publication

We are grateful to the members of our Editorial Advisory Board, who represent the interests of our readers, for providing us with their guidance in developing the following editorial calendar.

## 2026 Editorial Calendar

### January

#### On target?

2025 was a year many climate goals and energy milestones were due to be met. How did things shake out? What global initiatives were introduced, and which were put on pause? What are the implications for the investment community, and how has controversy surrounding ESG affected progress?

#### Stop and go

The electric vehicle (EV) charging market is currently navigating speed bumps, with global adoption uneven. While Asia Pacific races ahead, cooling is occurring in regions such as Europe and the United States. How are macro factors affecting growth in the global EV charging market, and what are the implications for the adoption curve? How are investors responding?

**Ad reservations due:** November 26

**Ad materials due:** December 11

**Bonus distribution:**

**Institutional Real Estate, Inc.**

2026 Visions, Insights & Perspectives (VIP)  
Americas

### February

#### From dirt to data

As demand for electrification, AI and digitalization grows, powered land — real estate with reliable access to energy — is becoming a prized asset for forward-looking investors in both real estate and infrastructure. Who are the early movers in the space, and where are they finding the most opportunities? With energized sites in short supply, how are industry players navigating limitations?

**Ad reservations due:** December 29

**Ad materials due:** January 12



### March

#### Waste not, want not

As circular economy investing ramps up, investors are finding alpha in second-order assets that support larger breakthrough innovations. The waste and waste management sectors have drawn particular interest due to their unique characteristics and growing emphasis on sustainable solutions. What makes these sectors so compelling, and what are the biggest risks or barriers to investability?

#### The liquidity lifeline

Continuation vehicles have gained traction in the infrastructure space to help investors navigate market volatility, manage liquidity needs, and capture growth and operational value. What makes them such a useful tool for the infrastructure space, and why now? This article examines how investors

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are utilizing the secondary market in an era of longer-term horizons and liquidity challenges.

**Ad reservations due:** January 28

**Ad materials due:** February 11

**Bonus distribution:**

**Institutional Real Estate, Inc.**

2026 Editorial Advisory Board Meeting — *Real Assets Adviser*

## April

### The silent winners

Fueled by strong fundamentals, transport is finding success amid changing U.S. policies. Meanwhile, receptivity of public-private partnerships (P3s) is rising, creating a positive confluence of events for the sector. How are subsectors such as maritime, airports and rail faring in the current environment, and how are investors using P3s to find success?

**Ad reservations due:** February 27

**Ad materials due:** March 11

**Bonus distribution:**

**Institutional Real Estate, Inc.**

2026 Spring Editorial Advisory Board Meeting – *Institutional Real Estate Americas*

## May

### Spreading the wealth

High-profile infra managers are increasingly launching fund products for the private wealth channel, giving individual investors access to assets that were previously exclusively available to institutions. What does this say about the health of the private infrastructure market? Can the asset class translate beyond institutional walls, and is this phenomenon reshaping manager-investor dynamics?

### AI overhype?

Hype around AI and data centers has grown as investors increasingly pile into the digital infra space. But are oversaturation and other issues being glossed over in favor of being on trend? This feature dives beyond the headline hype to examine how investment professionals really feel about AI and overbuild risks, power constraints and other overlooked aspects of the digital sector.

**Ad reservations due:** March 27

**Ad materials due:** April 10

## June

### Cutting through the noise

While 2025's One Big Beautiful Bill put some energy sectors on watch, it signaled success for others. Cutting through the noise, where do the U.S. infrastructure and energy industries stand in 2026? How are industry groups working through IRA-era rollbacks, and which sectors and strategies are emerging as winners and losers? Are investors outside the United States dialing back or increasing investments in the region?

### A calculated risk

Institutional investors are recalibrating their risk preferences as they contend with interest rates, inflation, geopolitics and other macroeconomic factors. Are investors favoring core, core-plus, supercore, value-added or opportunistic strategies in 2026? Are any out of favor? What is influencing these decisions, and how do risk preferences vary region to region?

**Ad reservations due:** April 28

**Ad materials due:** May 11

**Bonus distribution:**

**Institutional Real Estate, Inc.**

2026 Visions, Insights & Perspectives (VIP) Infrastructure

## July/August

### Taking the temperature

Despite market volatility, fundraising momentum in infrastructure has seen a healthy bounce-back in recent quarters, sparking optimism about future market growth and returns. Is the rebound real, or should investors proceed with caution? What indicators should they watch for to judge whether this fundraising revival is sustainable? How are rate cuts, geopolitics, regulatory shifts and other factors reshaping fundraising dynamics, and what does it all mean for investors?

**Ad reservations due:** May 28

**Ad materials due:** June 11

## September

### Coming of age

Infrastructure has entered a new phase of maturation rivaling other mainstream asset classes such as private equity and real estate, as

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investors increasingly seek stable, long-term returns and portfolio diversification. How are investors incorporating infrastructure into multi-asset portfolios today compared with previous years, and what role does it play in their portfolios? How has the asset class evolved during the past decade, and what will define success in infrastructure investing looking forward?

## All gassed up

Traditional infrastructure verticals such as oil and gas are having a renaissance. Amid drivers such as rising global energy consumption and favorable geopolitics, massive capital is flowing into the sector, and significant mergers and acquisitions are underscoring its appeal. As professionals increasingly adopt an “all of the above” approach to energy security, what is the outlook for the oil and gas sector, and what are the challenges and opportunities for infrastructure investors?

**Ad reservations due:** July 28

**Ad materials due:** August 11

**Bonus distribution:**

**Institutional Real Estate, Inc.**

2026 Fall Editorial Advisory Board Meeting –

*Institutional Real Estate Americas*

2026 Editorial Advisory Board Meeting –

*Institutional Real Estate Europe*

2026 IREI Springboard Europe

## October

### The trust factor

The significance of trust in manager/investor relationships in today’s market cannot be overstated. Investors continue to gravitate toward established managers with recognizable brands, often at the expense of overlooking emerging managers who may bring innovation and fresh opportunities. What key traits are investors looking for when selecting new managers, and what do they value most in ongoing relationships? What qualities build long-term confidence, and how does trust in partnerships — or lack thereof — translate to business success or failure?

### Blurred lines

Infrastructure, private equity and real estate are no longer operating in neatly defined silos. As capital floods into private markets, investors are increasingly reassessing how assets and strategies may defy traditional classification. What is driving



this convergence? Does it represent a natural shift in how investors view these asset classes or a more tactical move in pursuit of yield, resilience and growth? How is value creation evolving in this hybrid space, and are there any pitfalls to be aware of?

**Ad reservations due:** August 28

**Ad materials due:** September 11

**Bonus distribution:**

**Institutional Real Estate, Inc.**

2026 IREI Springboard

2026 Editorial Advisory Board Meeting –

*Institutional Real Estate Asia Pacific*

## November

### The energy evolution

The energy transition is at a pivotal crossroads. While the United States grapples with policies that take the brakes off fossil fuel regulations and slow the rollout of renewables, in 2025, the European Union saw wind and solar supply more power than fossil fuels for the first time ever. This article compares and contrasts how the energy transition is evolving in the United States versus Europe and what it means for investors.

### Benchmarks wanted

Despite infrastructure’s growing popularity, the asset class lacks a robust benchmarking system, making

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portfolio design and measurement challenging. How are investors approaching benchmarking, and which performance metrics matter most to them today? Where are the current gaps in benchmarking, and how are investors looking to solve them?

**Ad reservations due:** September 28

**Ad materials due:** October 12

**Bonus distribution:**

**Institutional Real Estate, Inc.**

2026 Editorial Advisory Board Meeting –

*Institutional Investing in Infrastructure (i3)*

2026 Institute for Real Estate Operating Companies (iREOC) Annual Membership Meeting

2026 *The Property Chronicle* 360 – Visions, Insights & Perspectives

## December

### Exit strategy

Investors view data center assets as a growth frontier, propelled by secular trends in cloud computing, artificial intelligence and digital

transformation. But one of the significant investment risks they note involves exit complexity stemming from operationally intensive lease structures. What are the pros and cons of various types of exit strategies — such as via real estate core funds, infrastructure funds, recapitalization or buyback by hyperscalers? And what is needed for any particular exit strategy to become mainstream?

### Investing in resilience

As extreme weather events intensify and climate resilience becomes more synonymous with asset durability, investors are increasingly rethinking how resilience factors into asset valuation and portfolio construction. How are investors incorporating physical climate risk into allocation strategy, and what financing structures or partnerships are they using to move the needle on adaptation projects? What types of projects are of highest priority, and where are initiatives still falling short?

**Ad reservations due:** October 28

**Ad materials due:** November 11

*Note: Publication content is subject to change without notice. To be interviewed for one of the above topics, contact the editor three months prior to publication. Publications may be distributed at additional industry events. The editorial calendar for first half 2027 will be available in October 2026.*

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***If you are interested in contributing an article to an issue, contact Kali Arevalo, k.arevalo@irei.com.***

**Geoffrey Dohrmann, Chairman and CEO; g.dohrmann@irei.com**

**Tom Parker, Executive Vice President and Publisher; t.parker@irei.com**

For editorial inquiries, contact:

**Kali Arevalo, Editor; k.arevalo@irei.com**

For advertising inquiries, contact:

**Doris Holinaty, Managing Director, Global Markets; d.holinaty@irei.com**

For sponsorship inquiries, contact:

**Jorge Fernandez, Managing Director, Infrastructure; j.fernandez@irei.com**

**Institutional Real Estate, Inc.**

2010 Crow Canyon Place, Suite 455, San Ramon, CA 94583 USA

+1 925-244-0500 • www.irei.com

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