INSTITUTIONAL INVESTING IN INFRASTRUCTURE

The investor-focused global infrastructure publication

We are grateful to the members of our Editorial Advisory Board, who represent the interests of our readers, for providing us with their guidance in developing the following editorial calendar.

2025 Editorial Calendar

January

Thirsting for change

Water infrastructure is under immense pressure due to aging systems, population growth and climate change. For investors, this presents both a critical opportunity and a necessity, yet challenges endure. What are existing systems doing right, and how are P3 models helping to get projects across the finish line? How is technology modernizing systems and bringing about much-needed change?

Ad reservations due: November 27
Ad materials due: December 11

February

Building a smarter future

Artificial intelligence (AI) is transforming the infrastructure landscape. Infrastructure investors are interested in AI not only for its technological potential, but also for its ability to enhance and modernize traditional infrastructure assets. How are they using AI to unlock opportunities? How is this contributing to the new era of Infrastructure 2.0?

The hype of nuclear fusion

Investors such as Sam Altman, Jeff Bezos, Bill Gates, Goldman Sachs, Chevron and the U.S. government are pursuing the revolutionary technology, which could produce endless amounts of renewable energy. Then again, decades of R&D have yet to yield a sustained fusion reaction, let alone a single power plant.

Ad reservations due: December 27
Ad materials due: January 10
Bonus distribution:
Institutional Real Estate, Inc.
2025 Editorial Advisory Board Meeting – *Real Assets Adviser*


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March

Earning trust

The social license to operate has become a vital component of delivering successful infrastructure projects and cultivating strong relationships between stakeholders. How can infrastructure stakeholders maintain social license, and what are the benefits of doing so? What risks can the lack of a social license lead to?

Ad reservations due: January 28
Ad materials due: February 11

April

The road to success

The transport sector continues to face roadblocks inflicted by the COVID-19 pandemic. What does the path to recovery look like in 2025? How can

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governments and the private sector come together to find solutions, and how can investors capitalize on opportunities?

The great disconnect

The U.S. power grid is fragmented and unreliable. This segmentation hinders nationwide resilience, limits the flow of electricity across regions and complicates the transition to renewables. What are the strengths and weaknesses of each interconnection, and what role can infrastructure investors play in shaping the future of the U.S. power grid as a whole?

Ad reservations due: February 25
Ad materials due: March 11
Bonus distribution:
Institutional Real Estate, Inc.
2025 Spring Editorial Advisory Board Meeting – *Institutional Real Estate Americas*

May

Tapping in

There are a number of benefits to investing in emerging markets, yet many investors are still hesitant to make the leap. What's holding them back, and what can be learned from the experiences of those actively pursuing emerging market opportunities? Where are some markets or subsectors with promising investment potential?

Ad reservations due: March 28
Ad materials due: April 11

June

A global outlook

Globalization has a big role to play in shaping infrastructure development. How are trade agreements, supply-chain shifts and international relations influencing investment opportunities and risks across different regions and sectors? Where are the concerns and bright spots for infrastructure stakeholders?

Pushing ports to new limits

Ports are important conduits for economic development, and many countries are investing substantial amounts of capital to enhance port capacity and efficiency. How are developers building ports for the future, and what investment opportunities does this present?

Ad reservations due: April 28
Ad materials due: May 12
Bonus distribution:
Institutional Real Estate, Inc.
2025 Visions, Insights & Perspectives Infrastructure

July/August

Crowding into the middle

The middle market continues to be a sweet spot for infrastructure investors due to its large opportunity set, scope for value creation, co-investment opportunities and potential for strong partnerships with managers. As large-cap managers, too, increasingly carve out middle-market funds, what are the concerns for investors, and how are they navigating challenges? Where are the most attractive investment opportunities in terms of sector and investment theme?

Bridging the energy gap

Natural gas is gaining prominence as a critical bridge fuel during the transition to renewable sources. Investors in LNG terminals, pipelines and carbon-capture initiatives stand to benefit — but not without challenges. Carbon pricing, evolving ESG mandates, regulatory hurdles and geopolitical risks

also will need to be considered. How can investors capitalize on long-term natural gas infrastructure benefits and opportunities while navigating challenges such as these?

Ad reservations due: May 28
Ad materials due: June 11

September

Infrastructure credit in flux

The rapidly growing need for investment in digital infrastructure and the energy transition has created a funding gap to meet capital needs, and private debt allocations have stepped in to fill that gap. As investors seek to diversify their portfolios, they are increasingly considering where infrastructure credit lives in their portfolio — whether it's a part of infrastructure, real assets or private debt. How is the ongoing shift in the market affecting infrastructure credit, and what impact is it having on portfolios and allocations?

Ad reservations due: July 28
Ad materials due: August 11
Bonus distribution:
Institutional Real Estate, Inc.
2025 Fall Editorial Advisory Board Meeting — *Institutional Real Estate Americas*
2025 Editorial Advisory Board Meeting — *Institutional Real Estate Europe*

October

Investing in society

As the lines between traditional infrastructure and real estate continue to blur, social infrastructure is emerging as a compelling theme for investors. The investable universe is growing to include everything from healthcare and education facilities to affordable housing. How are different investors bucketing these assets in their portfolios? What's driving the expansion of this market, and which assets are finding the most favor, or the least?

Finding the niche

As the infrastructure universe continues to expand, emerging subsectors such as geothermal, hydrogen and carbon capture and storage are gaining traction. What are some of the most popular niche infrastructure sectors that are capturing investor attention? What challenges remain in terms of making them scalable and investable?

Ad reservations due: August 28
Ad materials due: September 11
Bonus distribution:
Institutional Real Estate, Inc.
2025 IREI Springboard
2025 Editorial Advisory Board Meeting — *Institutional Real Estate Asia Pacific*

November

Megawatt dreaming

While investors are aware of the importance of data center investment given the underlying trend in artificial intelligence, they still have many concerns, such as exit strategy and tenant concentration risk, as well as understanding who is responsible for carbon emissions misdirection. To encompass the digital transformation of economies, how can investors also access sectors "adjacent" to data centers — such as those involved with the energy transition or energy storage — along with investing in data centers?

2025 Editorial Calendar

Ad reservations due: September 26
Ad materials due: October 10
Bonus distribution:
Institutional Real Estate, Inc.
2025 Editorial Advisory Board Meeting — *Institutional Investing in Infrastructure*
2025 iREOC Annual Membership Meeting

December

Changing tides

The way global governments are approaching the energy transition is swift and varied. From U.S. President Trump's denunciation of wind farms and pledge to "drill, baby, drill" to the U.K. Labour Party's goal to make Britain a clean-energy superpower, countries on the world stage are taking very different approaches to renewables buildout. What new developments have come forth during the year, and what does this mean for investors in infrastructure and energy? What are the implications of recent regulatory and policy shifts?

Transportation in future tense

By land, sea and air, the future of transportation is expected to be more efficient, sustainable and autonomous — and it could even remap how cities and the skies are organized.

Ad reservations due: October 28
Ad materials due: November 11

Note: Publication content is subject to change without notice. To be interviewed for one of the above topics, contact the editor three months prior to publication. Publications may be distributed at additional industry events.
The editorial calendar for H1 2026 will be available in October.

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If you are interested in contributing an article to an issue, contact Kali Persall, k.persall@irei.com.

Geoffrey Dohrmann, Executive Chairman and CEO; g.dohrmann@irei.com

Tom Parker, Executive Vice President and Publisher; t.parker@irei.com

For editorial inquiries, contact:
Kali Persall, Editor; k.persall@irei.com

For advertising inquiries, contact:
Cynthia Kudren, Senior Account Executive; c.kudren@irei.com

For sponsorship inquiries, contact:
Jorge Fernandez, Managing Director, Infrastructure; j.fernandez@irei.com

Institutional Real Estate, Inc.
2010 Crow Canyon Place, Suite 455, San Ramon, CA 94583 USA
Tel: +1 925-244-0500 • www.irei.com

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