

H1 2020 Editorial Calendar

January

Platform partners

Will programmatic joint ventures with developer/ operator specialists soon play a bigger role in infrastructure, as they do in real estate? As new funds emerge, are they actually more equipped to look at long-term programmatic JVs, where investors maintain discretion? If so, will that mean fewer funds, more developers and more investor control?

Silicon frontier

The competition is on to determine how a growing ecosystem of fiber, cell towers, data centers and electricity will power the economy of the future. Technology firms, such as Microsoft, Google and Amazon, are a growing presense in a market run by telecommunications firms and private equity funds.

Ad reservations due: Nov. 29
Ad materials due: Dec. 10

February

Diversifying the portfolio

Mega-funds get all the attention these days, but savy investors know diversification is key to a healthy portfolio. What can middle markets offer investors by way of value and diversification?

Power rangers

As the pace of renewable-energy development continues, the need for a grid to store and direct that power becomes greater. What are the opportunities to invest in the power grid of the future?

Ad reservations due: Dec. 27 Ad materials due: Jan. 10 Bonus distribution:

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2020 Visions, Insights & Perspectives (VIP) Americas Institutional Real Estate, Inc.

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13th Global Infrastructure Leadership Forum



March Team players

As China's One Belt, One Road initiative continues to roll out, Japan, Australia, the United States and the European Union are taking steps to support similar initiatives of their own. How do the various programs operate, and what are the opportunities for investors?

Investing in the midstream

Midstream energy has been a sought-after sector by infrastructure investors. What does the listed midstream market offer currently, and what trends are driving the market? Are master limited partnerships still a viable investment? How is climate-change policy affecting oil and gas production?

Ad reservations due: Jan. 31 Ad materials due: Feb. 10

April

Tug of war

As populist politics continue to trend, governments are increasingly stepping into what was previously private-sector space. What are the risks to existing and future investments, and how can investors both protect themselves and benefit in this new environment?

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Managing the realities of ESG

As the adoption of ESG standards continues in infrastructure investing, implementing and executing policy is becoming a growing focus. But understanding the limits of ESG principles put into action will be important as practitioners grapple with realities on the ground.

Ad reservations due: Feb. 28
Ad materials due: March 10

May

P3 2.0

The P3 model is used differently in different markets, but it's safe to say P3s are going through an evolution globally. What has been used has had successes but also some setbacks. Can the model evolve with better results? Will new iterations allow for wider adoption?

Infrastructure for agriculture

The future of farming could operate very differently from the past, with large-scale greenhouses, vertical farming and other innovations. These new systems will need nontraditional energy and water infrastructure to support their operations, and investors can play a role in their development.

Ad reservations due: March 27 Ad materials due: April 10

June

The energy mix

A holistic look at energy — solar, nuclear, wind, gas, oil and more. What does the changing mix of energy sources mean for consumers, investors and the future?

Infrastructure fundraising report

We provide a review of fundraising activity, volume and trends. Infrastructure fundraising has grown considerably during the past two years. Can the trend continue? What strategies are capturing the greatest capital flows, can smaller and mid-size funds compete with the mega-funds, and where do investors allocate in a late-cycle market?

Ad reservations due: April 24 Ad materials due: May 11 Bonus distribution:

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Infrastructure

Note: Publication content is subject to change without notice. The editorial calendar for full-year 2020 will be available in March.

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