

2019 Editorial Calendar

January

State and local infrastructure

In the United States, most infrastructure is built and maintained by state and local governments. How do investors navigate the 50 state governments and thousands of local authorities to invest in infrastructure?

Ad reservations due: November 21 Ad materials due: December 5

February

ESG critical mass

Environmental, social and governance issues are increasingly part of the conversation among investors, consultants and investment managers. What is being done to embed ESG principals in investment decisions, and how do these principles affect the bottom line? Is there more talk than action? Is climate infrastructure a boon for investors?

Ad reservations due: December 20

Ad materials due: January 4

Bonus distribution:

Institutional Real Estate, Inc. 2019 Visions, Insights & Perspectives (VIP) Americas Institutional Real Estate, Inc.

2019 Visions, Insights & Perspectives (VIP) Europe **CG/LA Infrastructure, Inc.**

12th Global Infrastructure Leadership Forum

March

The duration dilemma

One key appeal of infrastructure investing is the opportunity to match long-term objectives to longterm investments. But have investment managers cracked the code on developing funds and vehicles that can actually meet this goal?

Ad reservations due: January 23 Ad materials due: February 6



April Interest rates, inflation and infrastructure

Interest rates and inflation are on the rise, and economies are reacting. What is the impact on current and future infrastructure investments? How will the rising cost of capital change investor behavior?

Playing defense

Infrastructure investments help portfolios retain value during downturns. Late-cycle investing is here. Investors expect infrastructure investments to provide safety, and capital flows to the asset class are growing. But not all infrastructure possesses the same level of defensive traits.

Ad reservations due: February 22 Ad materials due: March 6 Bonus distribution:

Institutional Real Estate, Inc.

2019 Spring Editorial Advisory Board Meeting – Americas

May

Technology, innovation and infrastructure

Technology and innovation are changing how infrastructure is built, used and maintained. What sectors are most likely to be disrupted by new technologies and innovations, and how does this affect investment?

Bridge over troubled water

Listed infrastructure has had strong performance over several years, but equity markets are showing signs of weakness. Equity market valuations are being reevaluated after years of strong growth. How will the infrastructure subsector perform in what seems to be a lower-growth environment in the future?

Ad reservations due: March 22 Ad materials due: April 5 Bonus distribution:

Institutional Real Estate, Inc.

2019 iREOC Annual Membership Meeting

June

Beautiful chaos

Infrastructure assets come in all shapes and sizes, and they can be difficult to benchmark. For years, efforts to benchmark private infrastructure investment markets have been slow and sparse. Several index producers are on the job, but expectations for clean, well-defined indexes with uniform sectors and risk-return ranges may have to be tempered. Infrastructure assets stand alone, each with a unique set of characteristics, from geographic footprints to risk-return profiles.

Investor relations

Institutional infrastructure investing has grown considerably over the past 10 years. How is the market evolving, and are investors satisfied with their commitments to the asset class?

Ad reservations due: April 24 Ad materials due: May 8 Bonus distribution:

Institutional Real Estate, Inc. 2019 Visions, Insights & Perspectives (VIP) Infrastructure

July/August

The view from Toronto

Investors, managers and consultants traveled to Toronto in June for the annual VIP Infrastructure conference. We'll summarize the event, including reviews of panel sessions, keynote speakers, quotes, figures and more.

Late-cycle investing

Investing at the end of a run of strong growth often is a nerve-testing prospect. Will valuations continue to climb, or are we at the top of a market? Are prices high in all infrastructure sectors, or is there still relative value in certain industries? It's impossible to know the exact moment a market turns, but when it does, most investors don't want to be buying at the top.

Ad reservations due: June 25 Ad materials due: July 5

September Infrastructure fundraising report

We provide a review of fundraising activity, volume and trends. Infrastructure fundraising has grown considerably during the past two years. Can the trend continue? What strategies are capturing the greatest capital flows, and can smaller and mid-size funds compete with the mega-funds?

The future of energy

As the world becomes less reliant on fossil fuels, what energy sources will surge to the forefront: wind, solar, nuclear or other clean alternatives? How will technological innovations transform the production, transmission and usage of energy? Industry experts and futurists expound on what the future may look like for energy consumers and infrastructure investors.

Ad reservations due: July 24 Ad materials due: August 8 Bonus distribution:

Institutional Real Estate, Inc.

2019 Fall Editorial Advisory Board Meeting – Americas 2019 Editorial Advisory Board Meeting – Europe 2019 IREI Springboard

October

Social infrastructure: Building a winwin for investors and communities

As the need and demand for newer, better social infrastructure - including the areas of education,

healthcare, water treatment, transportation and affordable housing — increases, what opportunities will attract institutional investors? What are the characteristics, and pros and cons, of the various assets? What role will P3s play?

The digital frontier for data centers

Data centers are home to a growing pool of data, and infrastructure investors are finding the asset an attractive fit for core investing. What is the riskreturn value proposition for investors in data centers? Where are the growth opportunities, and what are the challenges in the market?

Ad reservations due: August 22 Ad materials due: September 5

November

Leaning in to Asia Pacific

For investors and the world, Asia Pacific represents the future in many ways. The progress countries in Asia Pacific have made toward transparency and investor-focused policy is leading to more domestic and international capital invested in infrastructure. Asia Pacific was "on the radar" of many Western investors 10 years ago. Now it's a region investors cannot ignore.

Public to private

Public infrastructure companies are increasingly being taken private. As capital raised for private market investment and valuations in public markets have both grown, publicly traded infrastructure companies are becoming attractive acquisition targets.

Ad reservations due: September 24 Ad materials due: October 8 Bonus distribution:

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2019 Editorial Advisory Board Meeting – Institutional Investing in Infrastructure

December

The money talks

A report from the 2019 i3 Editorial Advisory Board meeting. Investors, consultants and managers share their perspectives on the market, as well as their plans for the future.

The collaborative crowd

Blockchain and crowdsourced investment platforms are new and largely untested. But the potential is real. How are these technologies and models affecting the institutional and high-networth markets for infrastructure investing?

Ad reservations due: October 24 Ad materials due: November 8

Note: Publication content is subject to change without notice. The editorial calendar for the first half of 2020 will be available in October.

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