



MICK | LAW^{P.C.}

ATTORNEYS & COUNSELORS

Industry-Leading Providers of Innovative Third-Party Due Diligence Solutions

FIRM OVERVIEW

The due diligence process can be more challenging for alternative investments than traditional asset classes due to the characteristics of private offerings, including the complexity of certain alternative investment strategies. Since 2002, Mick Law PC has provided first-class due diligence and analysis on the bevy of alternative investments flooding the independent broker-dealer, registered investment adviser and family office marketplaces. The firm provides our clients with individualized legal opinions, as well as customized due diligence solutions on the financial and structural aspects of numerous offerings with an additional focus on project and fund structure, financing, valuation and exit analysis. Our firm's due diligence processes and service focus areas include, among others:

- Operational Review and Analysis
- Investor-Centric Restructure of Legal Documents
- Investment Fund Terms and Liquidity Analysis
- Onsite Visits
- Financial Statements Review and Analysis
- Prior Performance Validation
- Comprehensive Background Searches
- Regulatory Compliance
- Risk Factors and Conflicts of Interest Evaluation
- Independent Underwriting

ASSET CLASSES SERVED

Mick Law PC provides reliable, industry-leading independent due diligence analysis on an ever-widening scope of alternative investments, including, among others:

• Real Estate

- Delaware Statutory Trusts (DSTs)
- REITs (Public Non-Traded, Reg D and Reg A+)
- Opportunity Funds
- Development Projects
- Tenant-in-Common (TICs)
- Conservation-Oriented Real Estate
- Lending Funds / Debt Programs / Mezzanine Programs

• Oil & Gas, Energy

- Drilling Partnerships
- Royalty Programs
- Leasebank
- Pipeline Infrastructure
- Water Disposal Programs
- Renewable Energy Programs

• Additional Alternative Classes

- Private Equity: Funds and Direct Investments
- Business Development Companies (BDCs)
- Interval Funds
- Liquid Alternatives / 40 Act Funds
- Life Settlements
- Private Placement Life Insurance (PPLI)
- Hedge Funds
- Managed Futures
- Equipment Leasing

THE UNDERWRITING DIFFERENCE

Unlike other third-party due diligence providers, in addition to the firm's securities attorneys, Mick Law PC employs a team of highly skilled real estate underwriters and geologic and energy consultants that utilize multiple national informational market databases to provide current and accurate program analysis and projections. Through our experience and refined underwriting processes, we have the ability to identify trends on a macro level, as well as within real estate submarkets and localized oil and gas drilling locations. Mick Law PC's team also includes business valuation experts that utilize a wide variety of valuation methods and techniques to provide accurate underlying company valuations.

OUR TEAM

With over 80 years of combined due diligence experience, our legal team includes:

- Bryan S. Mick, JD, MBA, President
- Erik C. Booth, JD, Director
- Bradford A. Updike, LL.M., JD, CSA, Director
- David M. Sengstock, JD, Director
- Aric W. Wenzl, JD, MBA
- Kevin W. Vonnahme, LL.M., JD, MBA
- Kyla M. Ehrisman, JD, MBA
- Grant L. Mathey III, JD
- Michael Yardley, JD, MBA
- Zia Sabir, VP, Business Development

Contact us to discuss how we can customize an affordable and effective due diligence solution that fits your firm's needs.



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